

DO NOT STAPLE OR TAPE FORMS TO YOUR RETURN. ENCLOSE CHECK OR MONEY ORDER AND W-2 OR 1099 FORMS IN THE ENVELOPE WITH YOUR RETURN.



2004

MAINE INDIVIDUAL INCOME TAX
1040S-ME RESIDENT **SHORT FORM**

S



00

0402210

STEP 1

Print Neatly in Blue or Black Ink, Using Upper Case Letters

DO NOT USE RED INK

Your First Name	MI	Your Last Name
Spouse's First Name	MI	Spouse's Last Name
Mailing Address (PO Box, number, street and apt. no.)		
City	State	Zip Code

☐ Check this box if your name or address has changed since last year.
Write your correct name(s), address, and ssn(s) in the spaces provided above. Do NOT use the label if your name or address has changed.

IMPORTANT!

You **must** enter your SSN(s) below.

Your Social Security Number

Spouse's Social Security Number

Home Phone Number

Work Phone Number

NOTE: If either spouse is **deceased**, enter the date of death on the **back** of this page in the spaces provided above the signature area.

1 Maine Clean Election Fund – (See instructions on page 6.) **NOTE:** Checking the box will not increase your tax or reduce your refund.
Do you want \$3 to go to this fund ☐ **YES** ☐ **NO**
If a joint return, does your spouse want \$3 to go to this fund ☐ ☐

2 Check here if you were engaged in **COMMERCIAL FARMING OR FISHING** during 2004. (See Instructions) ☐

STEP 2

Indicate Your Filing Status

FILING STATUS (Check one)

3 ☐ **Single**

4 ☐ **Married filing joint return** (Even if only one had income)

5 ☐ **Married filing separate return.** Enter spouse's social security number and full name above.

6 ☐ **Head of household** (With qualifying person)

7 ☐ **Qualifying widow(er) with dependent child**
(Year spouse died _____)

8 CHECK IF:

	You were	Spouse was
65 or over	8a <input type="checkbox"/>	8c <input type="checkbox"/>
Blind	8b <input type="checkbox"/>	8d <input type="checkbox"/>

STEP 3

Enter Your Exemptions

9 Enter the TOTAL number of **EXEMPTIONS** claimed on your federal return 9 _____

STEP 4

Calculate Your Taxable Income

10 FEDERAL ADJUSTED GROSS INCOME. (See instructions on page 6 for line references to federal forms. If negative, enter a minus sign in the box to the left of the number.) 10 _____ , _____ . _____

11 MAINE STATE RETIREMENT CONTRIBUTIONS. 11 _____ , _____ . _____

12 U.S. GOVERNMENT BOND INTEREST included in your federal adjusted gross income. 12 _____ , _____ . _____

13 SOCIAL SECURITY AND RAILROAD RETIREMENT BENEFITS included in your federal adjusted gross income. 13 _____ , _____ . _____

14 PENSION INCOME DEDUCTION. (See instructions and worksheet on page 14) 14 _____ , _____ . _____

15 MAINE ADJUSTED GROSS INCOME. (Add lines 10 and 11, subtract lines 12, 13, and 14. If negative, enter a minus sign in the box to the left of the number) 15 _____ , _____ . _____

16 STANDARD DEDUCTION. (See instructions on page 7) 16 _____ , _____ . _____

17 EXEMPTION. (Multiply number of exemptions on line 9 by \$2,850) 17 _____ , _____ . _____


18 TAXABLE INCOME. (Line 15 minus lines 16 and 17. If negative, enter a minus sign in the box to the left of the number.) 18 _____ , _____ . _____

19 INCOME TAX. (Find the tax for the amount on line 18 in the tax table on pages 15-19) 19 _____ , _____ . _____
(If line 18 is negative, enter zero.)





0402211

STEP 5 Calculate Your Tax and Voluntary Contributions	20 INCOME TAX. (From line 19, page 1) 20				
	21 LOW-INCOME CREDIT. If the amount on line 18 is \$2,000 or less and neither you nor your spouse (if married) are claimed on another person's return, enter the amount on line 20 here 21 NOTE: You are not required to file a return if you qualify for this credit. (See instructions)				
	22 EARNED INCOME TAX CREDIT (EIC). Your federal EIC \$ _____ x .0492. Enter result here .. 22				
	23 NET INCOME TAX. Line 20 minus lines 21 and 22 (If less than zero, enter zero) 23				
	24 MAINE INCOME TAX WITHHELD. (Enclose W-2 and 1099 forms) ➔ 24 (DO NOT include estimated tax payments)				
	25 OVERPAYMENT. If line 24 is larger than line 23, subtract line 23 from line 24. Enter result here 25				
	26 UNDERPAYMENT. If line 23 is larger than line 24, subtract line 24 from line 23. Enter result here .. 26				
	27 USE TAX (SALES TAX). (See instructions) 27				
28 TOTAL VOLUNTARY CONTRIBUTIONS AND PARK PASS PURCHASES. (From Schedule CP, line 12) 28					
STEP 6 Calculate Your Refund or Amount Due	29 REFUND. (Line 25 minus lines 27 and 28) - NOTE: If total of lines 27 and 28 is greater than line 25, subtract line 25 from the total of lines 27 and 28 and enter the amount on line 31 below. ☺ ... 29				
	IF YOU WOULD LIKE YOUR REFUND DEPOSITED DIRECTLY TO YOUR BANK ACCOUNT (\$5,000 or less) OR TO YOUR NEXTGEN COLLEGE INVESTING PLAN® ACCOUNT, read the instructions on page 8 and fill out the information below. NOTE: Completing the information below authorizes Maine Revenue Services to disclose your social security number listed on the front of this form to your financial institution for the sole purpose of depositing your income tax refund directly into your bank account or NextGen College Investing Plan® Account.				
		30a Routing Number		30c Type of Account:	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> NextGen®
		30b Account Number*		*For NextGen Accounts, enter the Account Participant's 9-digit social security number.	
	31 AMOUNT DUE. Line 26 plus lines 27 and 28. (OR If total of lines 27 and 28 is greater than line 25, subtract line 25 from the total of lines 27 and 28.) (If \$1,000 or more see instructions.) Enter result here. ... 31				
ENCLOSE CHECK payable to: Treasurer, State of Maine. Include your social security number on your check to receive proper credit on your account. DO NOT SEND CASH.					

32 FOR MAINE RESIDENTS ONLY: Check this box if you would like to receive a 2005 Maine Residents Property Tax and Rent Refund Application: ➔ ☐
See instructions on page 8 for information about the Tax and Rent Program. **THE APPLICATION WILL BE MAILED TO YOU IN AUGUST 2005 unless your income on line 15 exceeds the income limits for this program.**

To reduce printing and postage costs, if you file your return electronically or have your return done by a tax preparer and do not need Maine income tax forms and instructions mailed to you next year, check box at right. ➔ ☐

IMPORTANT NOTE	If taxpayer is deceased , enter date of death .	(Month) (Day) (Year)	If spouse is deceased , enter date of death .	(Month) (Day) (Year)

Third Party Designee (See page 8) Do you want to allow another person to discuss this return with Maine Revenue Services? ☐ **Yes** (complete the following). ☐ **No.**
Designee's name _____ Phone no. () _____ Personal identification #: _____

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

SIGN HERE Keep a copy of this return for your records Paid Preparer's Use Only	YOUR SIGNATURE _____	DATE SIGNED _____	YOUR OCCUPATION _____
	SPOUSE'S SIGNATURE (IF JOINT RETURN, BOTH MUST SIGN) _____	DATE SIGNED _____	SPOUSE'S OCCUPATION _____
	PREPARER'S SIGNATURE _____	DATE _____	PREPARER'S PHONE NUMBER _____
	PRINT PREPARER'S NAME and NAME OF BUSINESS _____		PREPARER'S SSN or PTIN _____

If requesting a **REFUND**, mail to: Maine Revenue Services, P.O. Box 9110, Augusta, ME 04332-9110
If **NOT** requesting a refund, mail to: Maine Revenue Services, P.O. Box 1066, Augusta, ME 04332-1066
DO NOT SEND PHOTOCOPIES OF RETURNS

OFFICE USE ONLY:	CK \$ _____	PP <input type="checkbox"/>	IS <input type="checkbox"/>	<input type="checkbox"/>
-------------------------	-------------	-----------------------------	-----------------------------	--------------------------